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Attorneys for Plaintiff
OLD REPUBLIC INSURANCE COMPANY

UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF CALIFORNIA

OLD REPUBLIC INSURANCE
COMPANY, a corporation,

Plaintiff,

vs.

UNITED STATES OF AMERICA
and DOES 1 through 100, inclusive,

Defendants.

CASE NO.: 08cv223-BTM (BLM)

NOTICE OF SETTLEMENT

PLEASE TAKE NOTICE THAT plaintiff, OLD REPUBLIC INSURANCE COMPANY and defendant UNITED STATES OF AMERICA have reached a settlement agreement contingent upon final approval of the Department of Justice. It is anticipated final approval from the Department of Justice will be forthcoming within the next 45 days. If approved, this settlement would result in a final disposition of this litigation with resultant dismissal. The parties respectively request that all hearing dates be taken off calendar pending final approval.

DATED: June 24, 2008

MICHAELIS, MONTANARI & JOHNSON

By: 

GARRY L. MONTANARI

Attorneys for Plaintiff

OLD REPUBLIC INSURANCE COMPANY

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